

GRUPO CARSO, S.A.B. DE C.V.

July 23, 2007

2007 JUL 26 P 12: 13

OFFICE OF INTERNATIONAL CORPORATE FINANCE

Securities and Exchange Commission
Office of International Corporate Finance
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SUPPL



07025537

Reference: Grupo Carso, S.A.B. de C.V.
File Number: 82-3175

Attached, please find the English version of the information of Grupo Carso, S.A.B. de C.V., related to Grupo Carso announces agreement in principle so Philip Morris International acquires an additional 30% in the tobacco business, which was sent to the Bolsa Mexicana de Valores, S.A. de C.V. on July 18, 2007:

"Grupo Carso, S.A.B. de C.V. (BMV: GCARSO) announces that it has reached an agreement in principle with Philip Morris International Inc. (PMI) so the latter can acquire from the first an additional 30% of shares in the tobacco business.

Grupo Carso would retain a 20% of the business jointly as part of this reorganization.

The transaction has a value of approximately USD 1.1 billion and it is expected to be completed later this year, subject to execution of definitive agreements and customary regulatory approvals."

Sincerely.

Quintín Humberto Botas Hernández
Attorney in fact

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JUL 30 2007

THOMSON
FINANCIAL

Alejandro Archundia Becerra
Attorney in fact

Jul 27/27 ENT

July 23, 2007

To Whom It May Concern:

Mitsui Trust Holdings, Inc.
Code No.: 8309

**Determination of Conditions of Secondary Sale of the Common Stock
Regarding the Repayment of Public Funds**

With regard to the secondary sale of common stock of Mitsui Trust Holdings, Inc. in the domestic and overseas markets to repay public funds, as announced on July 3 and 11, 2007, the conditions of the offering price etc. have been determined as described below.

1. Number of shares to be offered:

Common stock: 82,222,000 shares
(1) Domestic secondary sale: 53,445,000 shares
(2) Overseas secondary sale: 28,777,000 shares

2. Offering price:

1,054 yen per share

3. Total amount of offering price:

86,661,988,000 yen

4. Subscription period (domestic secondary sale):

Between Tuesday, July 24, 2007 and Wednesday, July 25, 2007

5. Settlement date:

Friday, July 27, 2007

(For your reference)

Calculation of offering price:

Reference date and price for calculation: Monday, July 23, 2007 and 1,076 yen
Discount rate: 2.04%

For inquiries concerning this matter, please contact:

Mitsui Trust Holdings, Inc.
Public Relations Group
Planning and Coordination Department
Phone: 81-3-5232-8827

This notice is published in order to announce the facts herein described, but is not to solicit anyone into making any investment in or outside of Japan, nor for any other similar purposes.

For investors in Japan, please make your final decision about whether or not to subscribe to this secondary sale at your own discretion, after reading the "prospectus for secondary sale of shares" (and the revised articles), which we will prepare. Investors in Japan will be able to obtain this prospectus (and the revised articles) from the Japanese underwriters.

This notice is not an offer to sell or a solicitation of any offer to buy the securities of Mitsui Trust Holdings, Inc. (the "Company") in the United States. The common stock of the Company has not been and will not be registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an exemption from such registration requirement. If any public offering of securities is made in the United States, it will be by means of a prospectus that may be obtained from the Company or any selling security holder that will contain detailed information about the Company and management, as well as financial statements. No registration of securities for public offering is planned in the United States in connection with the above-mentioned transactions.